

## Ad-hoc release

(Not for distribution in the US, Canada, Australia and Japan)



### Price range for Delticom shares fixed between 33 and 45 EUR

Hanover/Frankfurt, October 21, 2006 – The price for the Delticom shares offered in its initial public offering will range from 33 to 45 EUR. This was jointly determined by the company, the selling shareholders and the underwriters Dresdner Kleinwort and Lehman Brothers. The shares can be subscribed during the offering period, which is expected to commence on and including October 24, 2006 and to end on October 25, 2006 at 12.00 hrs (CEST) for retail investors and at 16.00 hrs (CEST) for institutional investors. The public offering comprises up to 850,000 shares from a capital increase and up to 179,645 shares from the holdings of the selling shareholders. Furthermore, up to 102,965 shares are available from the holdings of the selling shareholders with regard to a potential greenshoe. In total, Delticom AG will receive gross issuing proceeds from the sale of all new shares in between EUR 28.05 million and EUR 38.25 million.

***This document does not constitute an offer for sale or subscription of or solicitation of an offer to buy or subscribe to any securities. The offer is made solely on the basis of the information contained in the offering circular. The offering circular is available free of charge at Delticom AG (Fax: +49 (0)89 208081148), Dresdner Bank AG (Fax: +49 (0)69 713-25002) and Lehman Brothers International (Europe) (Fax: +49 (0)69 15307-7496) as well as the exchange admission board (Fax: +49 (0)69 211-13991).***

***This document does not constitute an offer for sale or subscription of or solicitation of an offer to buy or subscribe to securities in the United States of America. The securities of Delticom AG (the „shares“) cannot be offered for sale or subscription in the United States of America or to any "U.S. Person" (as defined by Regulation S of the United States Securities Act of 1933, as amended) nor for the account of any "U.S. Person" unless they are registered or freed from the obligation of registering by the Securities Act. The securities are not and will not be registered under the Securities Act.***

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### Company profile:

Delticom AG has been engaged in wholesaling since 1999 and has additionally operated as an online retailer for tyres since 2000. In the e-commerce segment, the Delticom Group runs more than 60 online shops with different product ranges in more than 25 European countries as well as one shop each in the United States and Canada offering private and business customers the following product portfolio (or parts thereof): tyres for cars, motorbikes, lorries and buses, the corresponding rims, complete wheels (rims with tyres), selected automotive parts and accessories, motor oils and batteries. At the customer's option, the Company delivers its products either directly to the customer, any of the service partners (i.e. garages cooperating with the Delticom Group, some of which permit the direct delivery of tyres to be mounted on the customer's vehicle to their addresses) or to any other delivery address as requested. Via its wholesale segment, the Delticom Group additionally offers tyres to wholesalers and large retailers in Germany and abroad.

In the Internet under: [www.delti.com](http://www.delti.com)

Online tire shop in Germany: [www.reifendirekt.de](http://www.reifendirekt.de)

### Contact:

#### Company

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